

Branch Code:

4. AUTHORIZATION (प्राधिकरण)

I understand and agree with the freelook clause and charges that would be deducted.

I authorize Tata AIA Life Insurance Company to credit the policy payout to the bank account provided and understand the information may be shared with third parties for compliance with any legal or regulatory I declare the details given are correct and complete. If the transaction is delayed or not effected for the reasons of incomplete or incorrect information provided above, Tata AIA Life Insurance Company would not be held responsible.

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[illegible]

Place:

5. DECLARATION IF SIGNATURE OF POLICY OWNER IS IN VERNACULAR LANGUAGE (घोषणा यदि हस्ताक्षर शाब्दिक भाषा में हो तो)

Declarant to be 21 years or above and should a person, other than the beneficiary of this policy.

I, <Name> declare that the contents of the form have been explained to the Policy Owner in language and form has been signed/ thumb impression affixed after fully understanding the content.

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Date: [] [] [] [] [] [] [] []

Mobile No.:

Place:

6. FOR OFFICE USE ONLY (केवल कार्यालय उपयोग के लिए)

Request submitted by: ☐ Policy Owner ☐ Advisor/ Relationship Manager ☐ Courier
☐ Third Party (Please specify Name and relation to Policy Owner) _____

Reason for Freelook Cancellation: _____

Employee Name: _____

Employee Code and Signature: _____

Stamp of Branch Name, Code, Date and Time: _____

7. IMPORTANT GUIDELINES: NOT TO BE PRINTED (महत्वपूर्ण दिशानिर्देश: प्रिंट न करें)

1. As per IRDA regulation unit Linked Products, if request is received up to 3:00pm 1ST, the NAV of the same working day will be applicable. If the request is received on Saturday, Sunday, Public Holiday (As prescribed by Govt) or after 3.00 pm, next declared NAV will be applicable.
2. On Freelook cancellation, the policy will get terminated and the payment of the value will discharge the Company of all its liabilities.
3. For policies bought (wholly or partially) through QROPS Transfers, Pension Vesting Base, NPS Transfers and Group Superannuation Policies, refund to customer shall be guided by the regulatory guidelines.
4. In the event of a freelook cancellation of an annuity plan purchased from proceeds of a pension policy issued by Tata AIA Life Insurance, only 'Change of Annuity' option can be availed. The corpus cannot be withdrawn as a lump sum amount.
5. On Partial freelook, base policy will be active and only requested no. of policies will be terminated.

IN UNIT LINKED POLICY. MARKET RISK INVESTMENT PORTFOLIO IS BORNE BY THE POLICYOWNER. *Income Tax benefits would be available as per the prevailing income tax laws, subject to fulfillment of conditions stipulated therein. Income Tax laws are subject to change from time to time. Tata AIA Life Insurance Company Ltd. does not assume responsibility on tax implication mentioned anywhere in this document. Please consult your own tax consultant to know the tax benefits available to you.

Tata AIA Life Insurance Company Limited (IRDAI Regn. No.110) CIN: U66010MH2000PLC128403. **Registered & Corporate Office:** 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd. and is used by Tata AIA Life Insurance Company Ltd under a license. For any information including cancellation, claims and complaints, please contact our Insurance Advisor / Intermediary or visit Tata AIA Life's nearest branch office or call **1-860-266-9966** (local charges apply) or write to us at **customercare@tataaia.com**. Visit us at: **www.tataaia.com**. • L&C/Misc/2023/Sep/0460

BEWARE OF SPURIOUS PHONE CALLS AND FICTITIOUS / FRAUDULENT OFFERS

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint

Contact us

