## Tata AIA Life Insurance Company Limited

FORM NO. 15G [See section 197A(1), 197A(1A) and rule 29C]



Declaration under section 197A (1) and section 197A(1A) to be made by an individual or a person (not being a company or firm) claiming certain incomes without deduction of tax.

PAR	1 1				
1. N	lame of Assessee (Declarant)				
2. P	PAN of the Assessee <sup>1</sup>		3. Status	2	
4. P	Previous year (P.Y.)3 (for which declarate	tion is being ma	ade)		
5. F	Residential Status <sup>4</sup>		6. Flat/Do	oor/Block No.	
7. N	lame of Premises		8. Road/	Street/Lane	
9. A	vrea/Locality		10. Town	/City/District	
11. S	State 12	. PIN	13. Emai		
14. T	elephone No. (with STD Code) and M	obile No.			
15 (a	a) Whether assessed to tax under the	Income-tax A	ct, 19615: Yes	] No [	
(k	o) If yes, latest assessment year for w	vhich assessed			
16. E	stimated income for which this decla	aration is made			
17. E	stimated total income of the P.Y. in w	hich income m	nentioned in colu	mn 16 to be include	d <sup>6</sup>
18. D	etails of Form No. 15G other than th	is form filed du	ring the previous	year, if any <sup>7</sup>	
	Total No. of Form No. 15G filed		Aggregate amou	nt of income for whic	h Form No.15G filed
19.	Details of income for which the d	leclaration is file	ed		
SI.	Identification number of relevant	Nature of	Section u	nder which	Amount of income
No.	investment/account, etc.8	income	tax is d	eductible	
				Się	gnature of the Declarant <sup>s</sup>
Decla	aration/Verification10				
is con incon my/o *inco previo *inco	change of any other person under sections ur estimated total income including me/incomes referred to in column 18 cous year ending on	Ve declare that the second of	the incomes refer ne Income-tax Ac mes referred to cordance with the sment year tate amount of s year ending on	red to in this form are it, 1961. *I/We furthe in column 16 *an provisions of the Incowill be nil. *I/We relevan	e not includible in the tota r declare that the tax *or d aggregate amount of ome-tax Act, 1961, for the also declare that *my/our
D.					
	ə:				(
Date	: 			Signature o	of the Declarant9
	DDMMYYYY				

[To be filled by the person responsible for paying the income referred to in column 16 of Part I]				
1.	Name of the person responsible for paying Tata AIA Life Insurance Co.Ltd			
2.	Unique Identification No. <sup>1</sup>			
3.	PAN of the person responsible for paying AABCT3784C			
4.	Tata AIA Life Insurance Company Ltd. <b>Registered &amp; Corporate Office Address:</b> 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400013.			
5.	TAN of the person responsible for paying MUMT07312E			
6	Email Customercare@tataaia.com			
7.	Telephone No. (with STD Code) and Mobile No. 1800-267-9966 (toll free) / 1860-267-9966 (local charges apply)			
8.	Amount of income paid <sup>12</sup>			
9.	Date on which Declaration is received DDMMYYYY			
10. Date on which the income has been paid/credited DDMMYYYY				

Date: DDMMYYYY

**PART II** 

Signature of the person responsible for paying

the income referred to in column 16 of Part I

<sup>5</sup>Please mention "Yes" if assessed to tax under the provisions of Income-tax Act, 1961 for any of the assessment year out of six assessment years preceding the year in which the declaration is filed.

<sup>6</sup>Please mention the amount of estimated total income of the previous year for which the declaration is filed including the amount of income for which this declaration is made.

<sup>7</sup>In case any declaration(s) in Form No. 15G is filed before filing this declaration during the previous year, mention the total number of such Form No. 15G filed along with the aggregate amount of income for which said declaration(s) have been filed.

<sup>8</sup>Mention the distinctive number of shares, account number of term deposit, recurring deposit, National Savings Schemes, life insurance policy number, employee code, etc.

<sup>9</sup>Indicate the capacity in which the declaration is furnished on behalf of a HUF, AOP, etc.

<sup>10</sup>Before signing the declaration/verification, the declarant should satisfy himself that the information furnished in this form is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income-tax Act, 1961 and on conviction be punishable-

- (i) in a case where tax sought to be evaded exceeds twenty-five lakh rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine;
- (ii)in any other case, with rigorous imprisonment which shall not be less than three months but which may extend to two years and with fine

<sup>11</sup>The person responsible for paying the income referred to in column 16 of Part I shall allot a unique identification number to all the Form No. 15G received by him during a quarter of the financial year and report this reference number along with the particulars prescribed in rule 31A(4)(vii) of the Income-tax Rules, 1962 in the TDS statement furnished for the same quarter. In case the person has also received Form No.15H during the same quarter, please allot separate series of serial number for Form No.15G and Form No.15H.

<sup>12</sup>The person responsible for paying the income referred to in column 16 of Part I shall not accept the declaration where the amount of income of the nature referred to in sub-section (1) or sub-section (1A) of section 197A or the aggregate of the amounts of such income credited or paid or likely to be credited or paid during the previous year in which such income is to be included exceeds the maximum amount which is not chargeable to tax. For deciding the eligibility, he is required to verify income or the aggregate amount of incomes, as the case may be, reported by the declarant in columns 16 and 18.

<sup>\*</sup>Delete whichever is not applicable.

<sup>&</sup>lt;sup>1</sup>As per provisions of section 206AA(2), the declaration under section 197A(1) or 197A(1A) shall be invalid if the declarant fails to furnish his valid Permanent Account Number (PAN).

<sup>&</sup>lt;sup>2</sup>Declaration can be furnished by an individual under section 197A(1) and a person (other than a company or a firm) under section 197A(1A).

<sup>&</sup>lt;sup>3</sup>The financial year to which the income pertains.

<sup>&</sup>lt;sup>4</sup>Please mention the residential status as per the provisions of section 6 of the Income-tax Act, 1961.