

Staple self attested recent colour photograph of the Account holder

## AUTHORIZATION FORM TO USE CREDIT CARD FOR PREMIUM PAYMENTS

I authorize Tata AIA Life Insurance Company Ltd. to debit the following Credit Card for collection of premiums as detailed below and I understand that the information provided by me may be shared with third parties for compliance with any legal or regulatory requirements.

### DETAILS OF THE CREDIT CARD - All the details are to be mandatorily filled

NAME OF CARD HOLDER (exactly as on CREDIT CARD): \_\_\_\_\_

(Credit card holder has to be the Proposer / Policyholder in the Policy)

CARD TYPE:  VISA  MASTER  AMERICAN EXPRESS (AMEX)

CARD NUMBER: \_\_\_\_\_ (15 digits for AMEX and 16 digits for VISA & MASTER)

EXPIRY DATE:

NAME OF THE BANK ISSUING THE CARD: \_\_\_\_\_

CARD TO BE USED FOR :  INITIAL PREMIUM ONLY  RENEWAL PREMIUMS ONLY  BOTH INITIAL & RENEWAL PREMIUMS

Please attach a photocopy of the Credit Card (Front side Only) with this form.

If the Credit Card holder is different from existing Payor in the policy, please provide Address Proof, PAN Card Copy, recent colour photograph & Income proof of the Credit Card holder.

PAN OF PAYOR (Credit Card Holder): \_\_\_\_\_

DATE OF BIRTH OF PAYOR (Credit Card Holder):

### POLICY DETAILS - All the details are to be mandatorily filled

Policy Number	Frequency of debit (Mntly/Qrtly/HfYrly/Yrly)	First Due Date of debit (DD/MM/YYYY)	Last Due Date of debit (DD/MM/YYYY)	Maximum Amount Deductible from above Account

Name of The Policyholder: \_\_\_\_\_ Date \_\_\_\_\_

**I agree to the terms & conditions as detailed below and I / We shall promptly notify any change in the information as provided herein.**

\_\_\_\_\_  
Policyholder's Signature

(As on policy application & Policyholder to be read as the owner of the policy, if different from the Insured)

\_\_\_\_\_  
Credit Card Holder's Signature

(Exactly as on Credit Card)

**Please allow us 15 working days to process your request. Kindly pay the premium amount by cash / cheque / online, if due during this period.**

### IN CASE THE POLICYHOLDER IS AFFIXING A THUMB IMPRESSION OR IS SIGNING IN VERNACULAR:

The thumb impression or signature of the Policyholder should be attested by a person of standing whose identity can easily be established and this declaration should be made by him/her.

I \_\_\_\_\_ (name) holding \_\_\_\_\_ (Identity Card type)

\_\_\_\_\_ (Identity Card Number) hereby declare that I have explained the contents of this form to the

Policyholder in \_\_\_\_\_ language and that I have read out to the Policyholder the answers to the questions dictated by the Policyholder.

The information/answers filled in this form are exact replication of the information/answers provided to me by the Policyholder and that the Policyholder has affixed his/her signature/thumb impression on this form after fully understanding the contents thereof.

Signature of Witness: \_\_\_\_\_

Signature/Thumb Impression of Policyholder: \_\_\_\_\_

## TERMS & CONDITIONS

- i In case the transaction is declined, the Policyholder is liable to pay the outstanding premium amount by cash /cheque / Online; otherwise the policy shall lapse at the expiry of grace period as per policy contract provisions.
- ii Tata AIA Life Insurance Company Ltd. reserves the right to withdraw the said facility without assigning any reason whatsoever, but with prior intimation.
- iii Policy holder may discontinue the premium payment through Credit Card mode with prior written intimation. However, such intimation should reach Tata AIA Life Insurance Company Ltd., at least 15 days prior to due date. Policy holder agrees that he/she shall remain liable for all the instructions and transactions that have been submitted by him/her or processed under his/her Credit Card prior to the date of the Policy holder obtaining Company's acknowledgment to the said Notice.
- iv Policyholder expressly understands and agrees that if payments/instructions are not received/ honoured, the Company reserves the right to automatically cancel/withdraw the facilities forthwith without notice.
- v For Unit Linked policies, NAV applicable shall be as per terms and conditions of the policy.
- vi Deduction of premium amount is subject to change due to change in government regulations/ goods and service tax rates/scheduled increase/decrease as per product features/any loading/resinstatement charges on the policy or change in frequency of premium payment. No fresh authorization would be required or taken.
- vii In case of any contradiction in this Credit Card form and the policy contract, the provision under Policy contract shall prevail.
- viii Customer's Credit Card shall be debited on or within 7 days from due date.
- ix Tata AIA Life Insurance Company Limited shall not be responsible/liable in respect of any dispute between the cardholder/Policyholder and the bank in respect of payment of premium.
- x The record of charges in respect of my Life Insurance Premium submitted by Tata AIA Life Insurance Company Limited to the credit card account will neither bear Card holder's signature nor the imprint of the Credit card.
- xi Customer agrees to inform Tata AIA Life Insurance Company Limited in writing if the nominated credit card account is cancelled, substituted, renewed lost or stolen. Customer therefore undertakes to unconditionally honour and pay without contestation the premium amount on being billed by the aforementioned bank.
- xii Risk shall be assumed only after the premium amount is received by Tata AIA Life Insurance Company Limited.

All applicable taxes, duties, surcharge, cesses or levies, as may be imposed by Government, any statutory or administrative authority from time to time, on the premiums payable and benefits secured under Policy, shall be borne and paid by the Policyholder.

Please submit this form at your nearest Tata AIA Life Insurance Company Ltd. branch or mail it to the below mentioned address:

**Tata AIA Life Insurance Company Ltd.:** B- Wing, 9th Floor, I-Think Techno Campus, Behind TCS, Pokhran Road No.2, Close to Eastern Express Highway, Thane (West) Pin Code - 400 607.

**Tata AIA Life Insurance Company Limited** (IRDAI Regn. No.110) CIN: U66010MH2000PLC128403. **Registered & Corporate Office:** 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd. and is used by Tata AIA Life Insurance Company Ltd under a license. For any information including cancellation, claims and complaints, please contact our Insurance Advisor / Intermediary or visit Tata AIA Life's nearest branch office or call **1-860-266-9966** (local charges apply) or write to us at **customercare@tataaia.com**. Visit us at: **www.tataaia.com** or SMS 'LIFE' to **58888**.

**BEWARE OF SPURIOUS/  
FRAUD PHONE CALLS!**

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint.